

#### VCBA MISSION STATEMENT

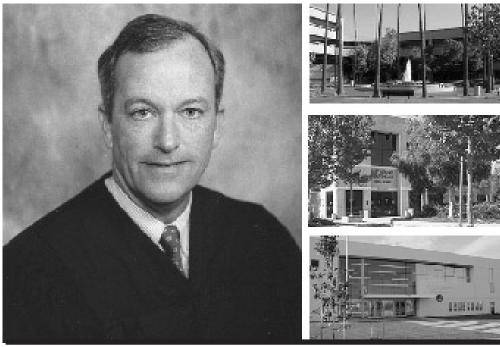
To promote legal excellence, high ethical standards and professional conduct in the practice of law; To improve access to legal services for all people in Ventura County; and To work to improve the administration of justice.

J A N U A R Y T H O U S A N D

## ROTATION, NOT REVOLUTION:

Judge Smiley Reports on Judicial Reassignments

By Panda Kroll Page 11



3

4

6

7

8

9

16

19

20

21

22

**PROPERTY** 

LOYE M. BARTON	PRESIDENT'S MESSAGE: TWO IMPORTANT ATTORNEYS IN MY LIFE	
MARK E. HANCOCK	LETTER TO THE EDITOR  VCBA AFFILIATES FUND SCHOLARSHIPS	
PANDA KROLL		
ROBERT KRIMMER	ODE TO A SCHOLARSHIP	
	WE READ SO YOU DON'T HAVE TO	
VERNA R. KAGAN	PRO BONO HIGHLIGHTS	
MARIA CAPRITTO	TAXATION AND TRANSFER OF DOMESTIC PARTNERSHIP PROPERTY	
JASON M. ADAMS	JUDGE ROSSYOU'RE FIRED	
	CLASSIFIEDS	
	OBITUARIES	
STEVE HENDERSON	EXEC'S DOTDOTDOT	

# Tax Preparation & Planning

Individual ◆ Corporate

Partnership ◆ Estate & Fiduciary

Offer in Compromise



Michael C. Eulau, CPA
MBA, Finance, University of Chicago
MSc, Economics, London School of Economics
Over Fifteen Years Experience

Eulau Accountancy Corporation 200 E. Santa Clara Street, Suite 200 Ventura, CA 93001

Phone (805) 641-1040



# PRESIDENTS MESSAGE: TRIBUTE TO TWO IMPORTANT ATTORNEYS IN MY LIFE

I believe that we are imprinted by the people who touch our lives deeply. In my early career as an attorney, I was fortunate to meet and work with two of the great attorneys and people in our county.

Both Margaret Keller and James D. Loebl served the Ventura County Bar Association as President and last practiced law at Norman, Dowler, where I have practiced or worked since my first year at Pepperdine School of Law. When I am in need of counsel, it is often their words I still hear.

Each of you may have a special person in your lives that you remember from time to time. As we begin the new year and I already feel defeated in my resolution to clean up my office, I smile and remember Margaret Keller's cluttered office and her many paper weights – which I inherited – that state "A cluttered desk is a sign of genius."

I first met Margaret on December 7, 1992, and we became friends, lunch buddies (along with Peter Dowler), and colleagues.

Margaret Keller was renowned for her assistance to new attorneys. She shared all her knowledge, secrets, and ideas. And she was always ready with an introduction and advice. She played fair and stayed within the rules even when she used her amazing imagination to argue the rules in a manner that might be unexpected. She was always a lady and she was always an original.

I promised Margaret before she passed away in 1997 that I would care for her clients who chose to stay with Norman, Dowler. Margaret's files were an encyclopedia of how to treat a client. She was always responsive and thoughtful and caring, even if she was not speedy. Her files are filled with notes from her clients saying hi or saying thanks. These notes are the kind of tributes that no one else knows about.

Margaret was the first woman president of the bar association and it is some of her wisdom and grace that I aspire to reflect during this upcoming year.

I first met Jim Loebl in January 1993 when he started with Norman, Dowler. Jim and I formed a bond immediately. We were the two newest attorneys at the firm, and I had a bit of seniority over him. We laughed about him being the new kid on the block. It seemed funny to us that the two newest kids on the block had a number of years agewise on most of the other lawyers in the firm.

Jim was big man. Not just his towering height, but in his enormous love of life, events and people. He was the quintessential community servant. Jim was honored with the Nordman Award in 1996. What I remember most is how humble Jim was in this tribute. After Jim passed away, the Bar Association established the James D. Loebl Pro Bono Award to honor outstanding attorneys who provide significant pro bono service.

Jim had such a great way of making people feel good about themselves. He was also a master at finding a reasonable solution to every issue. I will always remember his sage advice to me when I was struggling with a particularly difficult question of whether to accept an invitation to participate in advising the current administration on small business

issues. Jim encouraged me to go and share my point of view, even though I was of the mind that my views would not be welcome. He also gave me invaluable advice on behavior at high level political functions, regardless of political affiliation, and it was his admonitions that allowed me to find wonder and some accomplishment in my foray into Washington politics.

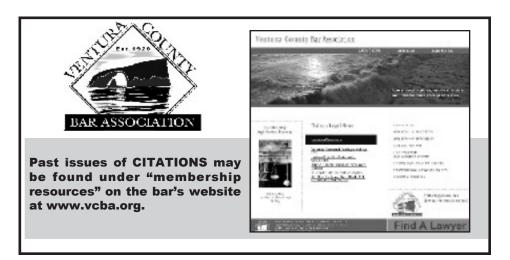
Perhaps what I remember most about Jim was his sense of humor. He was always the one to don the santa hat at the firm's holiday party, he was always the one to tell a story or joke at the monthly attorney lunches, which he faithfully and cheerfully attended even when most of the attorneys complained about time intrusion.

I hope to reflect some of Jim's sense of humor and his reasoned solutions in the upcoming year.

Abraham Lincoln said, "In the end, it is not the years in your life that count. It is the life in your years." Both Margaret and Jim had a lot of life in their years.

Welcome to 2006.

**Loye Barton** is an Attorney with Norman, Dowler, Sawyer, Israel, Walker & Barton.



#### **LETTER TO** THE EDITOR

Some people might be interested to know that a local judge pro tem in small claims court overruled a cruise ship company's arguments about jurisdiction and venue. The judge awarded the passenger plaintiffs their money back in a case where a medical emergency arose shortly before the departure date and the cruise ship filled the room with other people – even though the contract provided for no refund for cancellations within that time frame. The cruise ship company declined to appeal and paid the judgment! (Sometimes you get lucky when you stick up for yourself and don't let the fine print scare you off.)

Kudos to the judge.

Mark E. Hancock

## WHEN SKILL AND FINESSE MATTER MOST Matthew P. Guasco



- 20+ years trial and appellate expertise.
- Professional neutral since 1998
- Adjunct Professor, Pepperdine University's Straus Institute

Experienced Effective

mguasco@normandowler.com 805/654-0911 ~ fax 654-1902

MEDIATION

# PAGLIA CONSULTING GROUP, LLC



John K. Paglia, Ph.D., MBA, CMA, CFM, PBM, FRM.

- Branca Professor, Peppercine University
- Ph.D. in Finance, MRA, 38 in Finance
- Certified Management Accountant (CMA)
- Certified Financial Manager (CFM).
- Frofessional Risk Manager (PEM).
- Financial Risk Manager (FF.M).
- Economic Expart, Ventura Suparior Court.
- Over 10 Years of Valuation Experience

Dr. John K. Paglia Managing Director

jkp@pagliaconsultinggroup.com | www.pagliaconsultinggroup.com

Serving all of Southern and Central California

# **Current Promotions**

**Marital Dissolution** Financial Issues

**Estate and Gift Tax Business Valuations** 

from Economic Damages 250/hr & Expert Testimony

Call 805.231.9017 for a free assessment

## TRACY COLLINS

Attorney At Law

## **ERISA**

Representing claimants in the denial of group disability and life insurance claims.

Referral fees paid.



5699 Kanan Road, Suite 415 Agourz Hills, CA 91301

> (818) 889-2441 Fax (818) 889-1210

erisadisability@aol.com

#### TRUST DEED FORECLOSURES

Industry Specialists For Over 20 Years

At First National T.D. Service we specialize in the Non-Judicial Foreolosures of obligations secured by real property. When your client needs a foreolosure cone professionally and at the lowest possible cost, please call us at:

(805) 339-0892 Fax (805) 339-9674

First National T.D. Service
A Real Estate Foreclosure Company

950 County Square Drive, Suite 106, Ventural KENNETH P. FICHARDSON, FEAL ESTATE BROKER

# Participate in the VLSP

Become part of the legal community serving low-income residents of Ventura County. The bar association encourages your involvement in the county's only private attorney Pro Bono Program, the VCBA/VLSP. Inc.

#### FOR MORE INFORMATION CALL

Verna R. Kagan, Esquire Program Manager (805) 650-7599 bar@vcba.org www.vcba.org



#### 2006 VCBA BOARD OF DIRECTORS

#### **OFFICERS**

President
Loye M. Barton

President-Elect Jonathan Fraser Light

Secretary-Treasurer Matthew P. Guasco

Past-President
Donald O. Hurley

Executive Director
Steve Henderson

#### **BOARD OF DIRECTORS**

Nancy D. Aronson Benjamin J. Engle Steven S. Feder Erik B. Feingold Gregory L. Johnson Kenneth W. Kossoff Jeanne M. Kvale Joel Mark Michael C. McMahon Jody C. Moore Susan B. Ratzkin Gilbert A. Romero Mary C. Shea Anthony R. Strauss Russell A. Takasugi Gregory D. Totten Michael A. Velthoen Joel R. Villaseñor Al Vargas, Barristers

#### CITATIONS EDITORIAL BOARD

Managing Editor Wendy C. Lascher

> Co-Editor Al Vargas

Publisher, CEO Steve Henderson

Graphics/Production IP McWaters

Kristine Anderson Karen B. Darnall Terence Geoghegan Mark E. Hancock Robert I. Long Joel R. Villaseñor Panda L. Kroll Ellen M. Murphy Gregory T. May Michael L. McQueen Michael R. Sment Michael A. Velthoen Louis J. Vigorita

CITATIONS is published monthly by the Ventura County Bar Association. Editorial content and policy are solely the responsibility of the Ventura County Bar Association

Submit all advertising, classified and calendar

Submit all editorial matters to:

matters to:

VCBA Al Vargas
4475 Market St., Suite Co-Editor
B, CITATIONS
Ventura, CA 93003 P.O. Box 25540
Attn: Executive Director t: 805.650.7599 t: 805.650.8059 f: 805.643.7692 e: bar@vcba.org e: Alfred@lascher.com

w: www.vcba.org

#### VCBA AFFILIATES FUND SCHOLARSHIPS

by Panda Kroll, Esq.

Does your bar group have a scholarship program? CITATIONS is aware of only three VCBA affiliates that provide scholarships to area students: Ventura County Paralegal Association ("VCPA" formerly "VALA"), Mexican American Bar Association ("MABA"), and the CPA/Law Society. The scholarships awarded by these groups not only contribute to the recipient's success, but also reflect well on the Ventura County legal community, and the profession of law.

Paralegal Association: Jami Knupp, Vice-President of Programs, reported that VCPA's scholarship program was formalized five years ago, when VCPA developed written guidelines and criteria to qualify. VCPA offers one examination scholarship to an individual taking the national Certified Legal Assistant exam, and one to a student in a paralegal program. Applicants must be Ventura County residents and meet the requirements of California Business & Professions Code, section 6450. Student applicants must be actively enrolled in the legal certificate program/paralegal programs at Oxnard College, UCSB - Ventura Campus or Santa Barbara Business College - Ventura Campus. The Examination Scholarship applicants must be registered to take the National Association of Legal Assistants CLA or CAS examination. None of the applicants can be a current VCPA board member. In addition to the Scholarship, successful applicants receive a free one-year student or associate membership to VCPA. For more information, contact Darlene Mosser at (805) 659-2989, or email dkm.hawaii,bound@sbcglobal.net. http://www.vcparalegal.org.

Mexican American Bar Association: Susan Ratzkin, President, reported that in 2005, MABA gave out five scholarships of \$1000 each, funded mostly from proceeds of tickets sold at MABA's Scholarship Dinner. MABA expects to give \$7,000 from this year's dinner. The scholarships are also funded through raffle tickets and auction items sold at the dinner, as well as through donations. MABA sends out applications to local colleges, law schools, and high schools. The most important factor in selecting award winners has been applicants' essays, along with the MABA selection committee's evaluation of the applicant's likely success at their stated goals. MABA offers award recipients free tickets to the dinners and informal mentoring.

CPA/Law Society: Douglas Kulper, President, reported that this year, the group gave out \$20,000, funded by matching grants from institutional and individual sponsors. Award winners hailed from: California State University, Channel Islands; the Santa Barbara and Ventura Colleges of Law; Pepperdine University School of Law; and the Accountancy department of University of California, Santa Barbara. The Society works with financial aid officers at each campus to publish the scholarship. Applicants must qualify with a minimum grade point average, and are each interviewed by members of the Society's scholarship selection committee. This year's award winners and their guest

were hosted at a luncheon at the Pierpont Inn, with celebrity speaker State Superintendent Jack O'Connell.

Scholarships Can Be Creative, Too: Each December, to honor the 2002 passing of Sarah Moody, a one-time Ventura College of Law student, who died the night of her last law school exam, a former classmate seeks tax-deductible donations for a scholarship which is awarded to "the person with the LOWEST gpa entering their senior year at Ventura College of Law." Checks should be sent to "Sarah Moody Memorial Scholarship," Ventura County Community Foundation, 1317 Del Norte Road, Suite 150, Camarillo, California 93010.





- Tax Preparation
- . Tax Planning & Consulting
- · Electronic filing @-flo
- · Out of State Returns
- · Payroll Services
- · Work Comp Reports
- Notary
- Small Business Setup
- · Bookkeeping & Accounting
- Specializing in Non Profit

Fax: 805.649.3377 Website: evanstax.net Emall: evanstax@avenuecable.com

#### **ODE TO A SCHOLARSHIP**

By Robert Krimmer

#### PART ONE

As I approached fifty I though it'd be nifty To alter the course of my life.

Twenty years I had toiled The kids I had spoiled But little else showed for my strife.

I thanked God for my blessin's For all of life's lessons And even forgave my ex-wife.

With my goal still uncertain, I opened the "curtain", And a vision cut through -- like a knife.

#### **PART TWO**

A noble profession, Caught my attention, A dream for the future I saw.

To help those in crisis
By gaining a license
To practice the rigors of law.

A noble profession Would be my intention The plan had only one flaw.

My savings were dwindling While my dreams were a'kindling And I was loathe to stick out my paw.

#### **PART THREE**

I devised a great scheme To live lean and mean 'Til I finished my law school learn'in.

I would battle my fears For four or five years And set my brain muscles a'churnin'.

It wouldn't be easy Swift, simple, or breezy And the wheels of time were a'turnin'.

It was full-speed ahead No more to be said The fire of desire was a'burnin'.

#### **PART FOUR**

I had to keep working (My bills were still lurking) There had to be a solution.

That allowed me to learn While continuing to earn And maintaining my family's nutrition.

If I studied at night With goals clearly in sight I knew I'd enhance my condition.

But what, during the day, Would give reasonable pay And preserve my financial position?

#### PART FIVE

It came in a flash A plan for some cash That demanded my persistence.

By night, I could learn By day, at a firm, Be employed as a legal assistant.

Paralegal certification Takes great dedication And effort both strong and consistent.

Though my grades were a thrill My experience was nill Which left most employers resistant.

#### PART SIX

I never stopped trying Though the law firms weren't buying A dream is a strong motivation.

And finally one day Came a job that would pay Albeit meager remuneration.

My plan's nearly complete Though I rarely do sleep I work and study without hesitation.

With my IRA gone And accounts overdrawn I'm in a state of immense trepidation.

#### PART SEVEN

I've plenty of need With four mouths to feed And two years before the "Bar" test.

I'm not one to beg But with all done and said I respectfully submit this request.

To apply is unnerving But I hope I'm deserving Of your kind and thoughtful bequest.

I won't change the world As my dream is unfurled But, as always, I will do my best.

**Robert Scott Krimmer** is a Certified Legal Assistant. He received a CPA/Law Society Scholarship this year.

#### **BAR LEADERSHIP**

ADR SECTION	
Matthew Guasco	654-0911
ASIAN BAR	000 0000
Dien Le (818) BANKRUPTCY	889-2299
Michael Sment	654-0311
BARRISTERS	
Al Vargas	648-3228
BENCH/ BAR/ MEDIA COMMITTEE Judge Glenn Reiser	654-2961
BENCH/ BAR/ RELATIONS COMMITTEE	034-2301
R. Norman/M. Planet 654-0911	654-2965
BLACK ATTORNEYS ASSOCIATION	
Liana Johnsson	654-3514
BUSINESSLITIGATION SECTION Dennis LaRochelle	988-9886
CITATIONS	000 0000
Wendy Lascher	648-3228
CLIENT RELATIONS	001 0555
Dean Hazard CONFERENCE OF DELEGATES	981-8555
Michael McMahon	654-2201
COURT TOUR PROGRAM	
Thomas Hinkle	656-4223
CPA LAW SOCIETY Douglas Kulper	659-6800
EAST COUNTY BAR	000 0000
Marge Baxter	583-6714
FAMILY LAW BAR	074 0044
Tom Hutchinson INTELLECTUAL PROPERTY	654-0911
Chris Balzan	658-1945
J.H.B. INN OF COURT	
Judge Henry Walsh	654-2997
JUDICIAL EVALUATION COMMITTEE Wendy Lascher	648-3228
LABOR LAW & EMPLOYMENT	040-3220
D. Palay/R. Burnette 641-6600/	497-1011
LEGAL SERVICES FUND COMMITTEE	
Donald Hurley	654-2585
LRISADVISORY BOARD Steve Henderson	650-7599
MEXICAN AMERICAN BAR ASSOCIATION	
Susan Ratzkin	390-3115
PRO BONO COMMITTEE	ero eeoo
David Shain PROBATE & ESTATE PLANNING SECTION	659-6800 N
Mary Shea	654-3015
PUBLIC EDUCATION COMMITTEE	
	456-5952
REAL PROPERTY Ramon Guizar	659-6800
VCBA/ VLSP, INC.	033-0000
Loye Barton	654-0911
VLSP, Inc. EMERITUS ATTORNEYS	050 7500
Verna Kagan VC TRIAL LAWYERS ASSOCIATION	650-7599
	710-0151
VC WOMEN LAWYERS	
Susana Goytia-Miller	485-2700

Steve Henderson - Executive Director Alice Duran - Client Relations Manager Sonia Hernandez - Business & Systems Manager Nadia Avila - Administrative Assistant Elizabeth Davis - LRIS Counselor Verna Kagan, Esq. - VLSP Program Manager Peggy Purnell - CTP Coordinator

650-7599

Naydean Dankert - VLSP Assistant

VCBA STAFF

#### WE READ SO YOU DON'T HAVE TO

Pursuant to the modified scheduling order, the parties in this case had until June 25, 2003 to file summary judgment motions. Any electronic document may be e-filed until midnight on the due date. In a scandalous affront to this court's deadlines, Microsoft did not file its summary judgment motion until 12:04:27 a.m. on June 26, 2003, with some supporting documents trickling in as late as 1:11:15 a.m. I don't know this personally because I was home sleeping, but that's what the court's computer docketing program says, so I'll accept it as true.

Microsoft's insouciance so flustered Hyperphrase that nine of its attorneys... promptly filed a motion to strike the summary judgment motion as untimely. Counsel used bolded italics to make their point, a clear sign of grievous iniquity by one's foe. True, this court did enter an order on June 20, 2003 ordering the parties not to flyspeck each other, but how could such an order apply to a motion filed almost five minutes late? Microsoft's temerity was nothing short of a frontal assault on the precept of punctuality so cherished by and vital to this court.

Wounded though this court may be by Microsoft's four minute and twenty-seven second dereliction of duty, it will transcend the affront and forgive the tardiness. Indeed, to demonstrate the even-handedness of its magnanimity, the court will allow Hyperphrase on some future occasion in this case to e-file a motion four minutes and thirty seconds late, with supporting documents to follow up to seventy-two minutes later.

Having spent more than that amount of time on Hyperphrase's motion, it is now time to move on to the other Gordian problems confronting this court. Plaintiff's motion to strike is denied.

Hyperphrase Techs., LLC v. Microsoft Corp., 2003 U.S. Dist. LEXIS 24345, 1-2 (D. Wis. 2003)

e-vi-dence: n., something that tends to furnish proof

The word "evidence" is rooted in the medieval latin "evidentia," meaning "to make obvious." The ability to get evidence from the myriad of sources is critical yet often under appreciated.

Or efforts have contributed to the success of numerous cases and millions of dollars in favorable settlements and judgments, and we can "make obvious" that which will help win your case.

From Computer Forensics to Environmental
Liability to Due Diligence investigations, we
offer the right solutions to obtain evidence
in support of your case, quickly and
discreetly.

Call us: (805) 445-1997

# VERDICT RESOURCES Investigations And Professional Research

1000 Paseo Camarillo, Suite 206, Camarillo CA 93010 http://www.verdict.net



#### MEDIATOR/ARBITRATOR

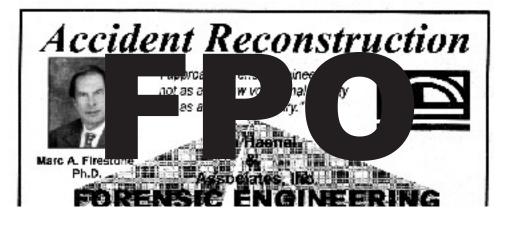
Richard M. Norman

- 40 years litigation experience AV rated.
- Personal injury, business, construction, employment, real estate, probate/trust, partnership and corporate disputes and dissolutions
- Member: American Board of Trial Advocates
- Past president Ventura County Bar Association and Ventura County Trial Lawyers Association
- American Arbitration Association and NASD arbitrator
- Trained Mediator Pepperdine University Straus Institute
- Reasonable fees and flexible scheduling. No administrative charges.

Richard M. Norman

Of Counsel Norman, Dowler, Sawyer, Israel, Walker & Barton, 11.P 840 County Square Drive Ventura, California 93003-5406

(805) 654-0911 • RNorman@normandowler.com



300 Esplanade Drive Suite 1180 Oxnard, CA 93036

# **NEW ADDRESS**

Neil Krupnick & Associates takes pride in announcing the newest member of our firm

William R. Chapman

# Formerly of Grassini & Wrinkle as a trial attorney.

- We are very experienced with Automobile, Motorcycle, and Pedestrian Injury Cases. That's all we do since 1972.
- Refer your serious cases to Neil Krupnick & Associates and receive a professional referral fee together with the satisfaction of knowing that your clients will be well represented.



#### **NEIL KRUPNICK & ASSOCIATES**

A Professional Law Corporation

805-495-7651 www.neilkrupnick.com

340 N. Westlake Boulevard, Suite 220 Westlake Village CA 91362

#### PRO-BONO HIGHLIGHTS

By Verna R. Kagan, VLSP Senior Emeritus Attorney

Admittedly, people who use our services tend to take them for granted.

One thank you came quite unexpectedly a few months ago when a gentleman appeared at our office, a thank you card in hand and a darling two-year-old boy in tow. He spoke with us for a while and thanked us energetically for referring him to Mr. Emmanuel Fobi, who is representing him regarding custody and visitation with this little boy.

On completion of the conversation, the gentlemen told us that he had other errands and now had to leave the office. With that, his son reached up for Daddy's hand – trusting, warm and loving. It was a beautiful scene and one that filled me with a sense that what our volunteer attorneys do is so important.



Custody and visitation cases are not easy and are often time consuming. Yet, Mr. Fobi's efforts are obviously productive to help preserve this significant relationship between father and son. The VLSP would like to

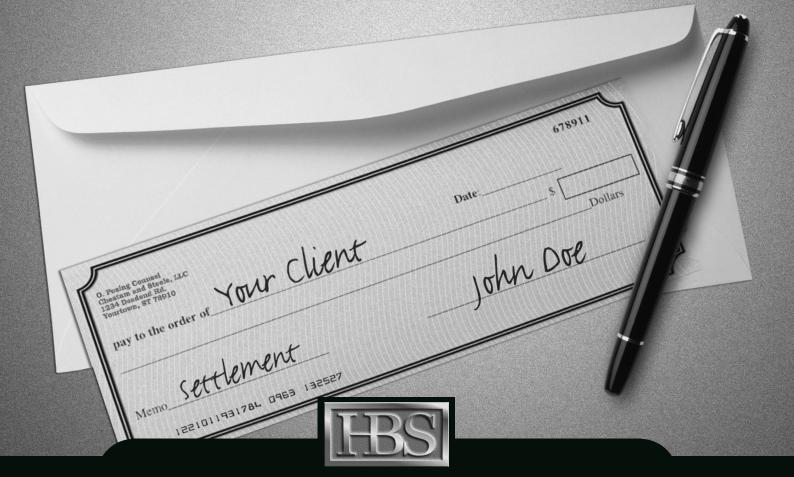
thank Mr. Fobi for his valuable time and effort.

#### EAR TO THE WALL

**Ralph Chabot** is pleased to announce his 10th anniversary of providing legal services to the Ventura County community. His practice is limited to trademark, patent and other Intellectual Property related matters. His office is located in Camarillo and can be reached at (805) 388-5028.

Newly-minted attorney **Rebecka Biejo** recently joined Wood & Bender LLP. She will focus on insurance and commercial litigation and may be reached at (805) 288-1300.

# Check, Double Check, and Settlement Check



#### HAMILTON BOYNTON & SPEAKMAN

When preparing a complex financial case, HBS has one simple, effective strategy. We'll examine your figures thoroughly and help you determine how much is owed. Hamilton, Boynton, and Speakman provides the first line of defense for a variety of legal disputes, from fraud and breach of contract to divorce and probate. In most cases, our forensic accounting experts can help you reach a quick, out-of-court settlement. When a trial is required, we give you the support you need to win. Our services include:

- Expert Witness Testimony
- Deposition/ Interrogatory Analysis
- Forensic Accounting
- Business Valuations
- Litigation Consulting
- Fraud Examinations/ Investigations
- Trial Assistance
- Settlement Structuring

Telephone 877-986-4300 • Email chamilton@hbscpa.com

www.hbscpa.com

#### ROTATION, NOT REVOLUTION:

#### Judge Smiley Reports on Judicial Reassignments

By Panda Kroll



Effective January 30, 2006, Judge Ken Riley will preside over civil trials in Courtroom 43, while Judge Harry Walsh will preside over family law trials in Courtroom 32. Judge Brian Back

will move to a criminal assignment, while Commissioner Manuel Covarrubias will move to juvenile delinquency in J3. Judge Kevin McGee will supervise the criminal division and be assigned to Courtroom 14.

A principal task of the presiding judge is to make judicial assignments. In Ventura County, this requires staffing three court-houses (Main, East County, and Juvenile) and four divisions (family law, criminal, civil, and juvenile). Besides the obvious

considerations of judicial interest and/or experience in a given division, other considerations come into play. For example, child support cases must be resolved by a commissioner rather than a judge, else certain federal funds are forfeited.

While judicial reassignments were at one time done annually, Judge Smiley reports that he is among many California presiding judges who have elected to rotate judges on a more flexible schedule. Rather than an eight-judge "revolution" on the Monday closest to February 1st — the court's traditional rotation day — four Ventura County Superior Court judges took new assignments in anticipation of that date last November. Reassigning judges in two stages facilitates the transition and permits a more timely response to the Court's needs, reports Judge Smiley.

Reassignment allows judges who are ready for a change to be able to gain experience in a new area. Such a change can have a positive effect on enthusiasm, reports Judge Smiley. Judicial preference is also a consideration, as some judges prefer high volume courtrooms and others prefer trials. Case load statistics and policy changes also drive court assignments.

Cross-training is especially valuable to newly-minted commissioners. We have four commissioners, and when assigning courtrooms Judge Smiley keeps in mind the continuing dynamic of judges through the system of appointment, elevation, and retirement.

Panda Kroll is an attorney at Norman, Dowler, Sawyer, Israel, Walker & Barton and a member of CITATIONS' editorial board.

#### JAMES P. LINGL & ASSOCIATES

Over 25 years experience in Community Association Law



## Community Association Attorneys Providing

- MEDIATION SERVICES
- EXPERT WITNESS SERVICES
- CONSULTING SERVICES
- GENERAL LEGAL COUNSEL

For more information call (805)482-1903

www.lingllaw.com

e-mail: lingllaw@aol.com

#### LEGAL MALPRACTICE

EXPERT WITNESS and LAWYERS ADVOCATE STATE BAR DEFENSE

#### PHILLIP FELDMAN

B.S., M.B.A., J.D., A.V. Fellow American Board of Professional Liability Attorneys

Certified Specialist Legal & Medical Malpractice (California & American Bar Associations)

> Former Judge Pro Tem Former State Bar Prosecutor

Fee Arbitrator 30 years Litigator/Expert 38 years

Malp/Ethics Author

www.LegalMalpracticeExperts.com Email: LegMalpExpert@aol.com StateBarDefense@aol.com

(310) LEG-MALP (534-6257)

ALSO FEE DISPUTES, PREVENTATIVE LAW & RISK MANAGEMENT CONSULTATIONS



A SIGNIFICANT BENEFIT TO OUR MEMBERS...THE VENTURA COUNTY BAR ASSOCIATION HAS IDENTIFIED THESE INSURANCE AND FINANCIAL PLANNING PROFESSIONALS TO ACCOMMODATE YOUR INSURANCE NEEDS. THESE BROKERS ARE RECOGNIZED FOR THEIR INTEGRITY, KNOWLETCE AND EXPERIENCE IN SERVING THE LEGAL COMMUNITY. THEY CAN ASSIST YOU IN THE AREAS OF LIFE, HEALTH, DISABILITY INCOME, LONG-TERM CASE INSURANCE, ANNUITIES AND INVESTMENTS. YOU CAN ORTAIN STATE AND COUNTY BAR PLANS AT DISCOUNTED RATES THROUGH THESE BROKERS.

# Barry A. Cane

Disability Income Insurance Business Overhead Expense

(805) 496-5537 Fax: (805) 496-5598



Lic. #0740274

240 Lombard St.

0, Thousa

Registered Rehystography Fack Avenual meson Ab. 7 ( through Ab. 1 998 639 4567, Marris D. SPIC 1588 America, Regreso tables of The In Life insurent ow York (04. Score of wholly event of york Tax.)
y of America, New York

Judis and services offered Life-insurance Company of insurance companies.

# Michael P. Kenney\*, clu

Group and Individual Health Insurance Business and Personal Life Insurance

(805) 497-7407 Fax: (805) 494-1363

www.kenneycompany.com



Lic. # 0688916

Securities of ever through a registered represented of Biryal Allianda Associates. Inc., member NASD/SIPC.

Branch Office: nCC E. Thousand Oaks Elvd., State 189. Thousand Oaks. CA 91360 • 1806; 496-4800.



Through our new interactive website, **www.LMICMCLE.com**, members can earn MCLE Credits by downloading LMIC Bulletins with self-study tests and listening to, or viewing, past LMIC seminars from the comfort of their home or office.

#### We want to be more than just your professional liability insurance company!

One of our primary objectives is to help our members reduce exposure to risks and liability. By making our information on legal malpractice prevention, professional responsibility and risk management readily available to all of our members in a convenient and easily accessible way, we hope to continue to create successful, long-term relationships with our policyholders.



### You'll probably live well into retirement, but

# how well will you live?



You've worked hard and saved well, but what will happen to it all if you need long term care? For 30 years our Long Term Care Insurance Division has been there to help protect your savings and lifestyle against the high cost of long term care.

Products underwritten by Genworth Financial Company.Policy Series 7035, 7042, 79042ID, 7042NC, 7042OK, 7042VT, 7044, 7044ID, 7044NC, 7044OK, 7044VT. Not all policies available in all states.85449

For further details on the costs, benefits, limitations ad exclusions of Genworth Financial Company Long Term Care Insurance, contact:

**Eric Skaar** 

License# 0E89603

805-201-2076

## **Tri County Mediation**



Paul Bielaczyc Approved Panelist for the Ventura & Santa Barbara Superior Court Mediation Programs

AREAS OF SPECIALTY

Construction • Real Estate Contracts & Business • Employment Landlord/Tenant • Injury Claims Probate & Estates

805-565-8725

– Se Habla Espanol -

via email phielaczyc@msn.com
On the web at www.tricomediate.com

# **SWITCH**

gears to State Farm

## AND SAVE

up to 25%.

Find out why more people trust State Firm for an insurance See if you qualify for Multi-Car and Multiple Line Discounts.



Gury Scott, Agent, CLILLISTOF CAFC Increase to # 10-6405 0002 Eastman Acc William, CASA 10 Inc. 305-3846-30





STREET PURE IS THERE'S

Free ideas from the end Phartied for new

PRINTED REPORT AND IN THE DIRECTION OF THE PRINTED FOR

# NEED CLIENTS?

Become a Member and let the LRIS get clients for you!

For more information call Alice Duran

(805) 650-7599

www.vcba.org

LRIS Needs More Attorneys In The Following Areas:

Civil Rights

**Education Law** 

Government Benefits

**Intellectual Property** 

**Taxation Law** 

**Tenant Rights** 

Malpractice

\*East County Attorneys in all areas

\*Spanish speaking in all areas



# LRIS

LAWYER REFERRAL & INFORMATION SERVICE



# World Class Wealth Management Offered Locally

Some of the nation's top wealth management specialists are as close as your nearby Pacific Capital Wealth Management Services office.

For nearly 50 years, successful individuals, families and institutions have discovered the value of having direct access to nationally recognized investment, personal trust, private banking, trust property management, and other expertise close at hand. When financial opportunities or obstacles come up, we can handle them with a level of personal attention

that you simply won't find with a long distance relationship.

Our knowledge of each client's unique wealth management needs, personal concerns and preferences, allows us to customize a plan to accommodate individual wealth preservation and transfer objectives, income and estate tax implications, and other issues.

For local expertise that can mean a world of difference, we invite you to come by and put our minds to work for you.



INVESTMENT MANAGEMENT • TRUST SERVICES • PRIVATE BANKING

#### Minds at Work

Call us locally at 805.564.6209

Camarillo • Westlake Village • Encino • Beverly Hills • San Diego • Monterey • San Luis Obispo • Santa Barbara • Montecito

Also available through

SARTA BARBARA BARK & TRUST

# TAXATION AND TRANSFER OF DOMESTIC PARTNERSHIP PROPERTY

By Maria Capritto

In Citations' October, 2005 issue, Commissioner Young reported on dissolutions filed pursuant to California's Domestic Partnership Act. Taxation presents another issue for nontraditional families.

Property Tax Reassessment Resulting from the Transfer of Real Property. Family Code section 297.5, which sets out the rights of domestic partners, explicitly states that it does not amend or modify any provisions of the California Constitution or any provision of any statute that was adopted by initiative. Fam. Code, § 297.5(j). One such law adopted by initiative, and thus unchanged by the Domestic Partnership Act, is Family Code section 308.5, which states that, "Only marriage between a man and a woman is valid or recognized in California." Thus, domestic partners do not presently get the benefit of constitutional (Cal. Const. art. XIIIA, § 2(g)) and statutory (Rev. & Tax. Code, § 63) provisions exempting real property transfers that are "between spouses" or "interspousal" from the property tax reassessment that is normally triggered by a change of ownership. The net effect is that a transfer of real property between domestic partners will cause an increase in the property tax on that parcel, whereas a similar transfer between spouses will not. This dichotomy exists for testamentary and inter vivos transfers alike.

Protection against property tax reassessment on real property transferred between domestic partners has thus far been limited to intestate succession. In 2003, the California State Board of Equalization changed Property Tax Rule 462.240, which now provides at subdivision (k) that "any transfer of separate property inherited by a surviving domestic partner, as defined by subdivision (b) of section 37 of the Probate Code, by intestate succession upon the death of a registered domestic partner" is not a "change in ownership" (Cal. Code Regs., tit. 18, § 462.240(k).)

However, domestic partners will soon benefit from similar protection for testamentary and *inter vivos* transfers. New Revenue and Taxation Code section 62(p) provides, *inter alia*, that a change in ownership "does not include any transfer between registered domestic partners, as defined in Section 297

of the Family Code." Thus, effective January 1, 2006, transfers between domestic partners – whether testamentary, *inter vivos*, or by intestate succession – will be treated the same as similar transfers between spouses for purposes of property tax reassessment.

Community Property and Transmutation of Property Between Domestic Partners. Unlike property tax reassessment, domestic partners and spouses have the same rights and restrictions with regard to community property and transmutation between community property and separate property. The domestic partnership law extends community property rights to domestic partners. If a domestic partner wants to transmute real or personal property, the transmutation must meet the requirements of Family Code section 852(a), which requires the transmutation to be in writing by an express declaration that is made, joined in, consented to, or accepted by the domestic partner whose interest in the property is adversely affected.

Gift Tax Considerations. A transmutation of real or personal property between domestic partners may be a gift taxable event if the transferred property interest exceeds the annual exclusion amount of \$11,000. Beginning on January 1, 2005, a unilateral gift of community property by a domestic partner may be declared invalid. The non-consenting domestic partner may seek to void the gift to the extent of the non-consenting Domestic Partner's onehalf community property interest. Domestic partners will not be protected from gift taxation of transfers incident to the dissolution of the domestic partnership because Internal Revenue Code §2516 does not apply to domestic partners.

Beneficiary Designations on Non-Probate Transfers. Effective January 1, 2005, a non-probate transfer of community property by a domestic partner will require the consent of the other domestic partner. Differences in federal and state treatment of such pension and retirement accounts will affect the need to designate a domestic partner as a beneficiary or for domestic partner consent for third party beneficiary designation.

If a domestic partner has an ERISA qualified plan, such as a 401(k) plan, the nonparticipant domestic partner does not qualify as a spouse under ERISA rules. The nonparticipant domestic partner will have no interest in the plan at dissolution of the relationship nor will he or she have any interest at the death of the other domestic partner unless the nonparticipant domestic partner is the named beneficiary of the plan.

The result is different for an Individual Retirement Accounts (IRA). California law recognizes a community interest of a spouse or domestic partner in the individual IRA of the other spouse or domestic partner. Thus, to ensure that the designation of a third party beneficiary will be deemed valid, the nonowner domestic partner should consent in writing to the designation of the beneficiary on a community property IRA owned by the other domestic partner.

Until Federal law recognizes domestic partners, this and similar dichotomies will continue in such areas as income taxes, estate taxes and property taxes. Many practitioners recommend that domestic partners enter into pre- and post-registration agreements to address uncertainties created by the new law. Eligible domestic partners should consider registering only after being fully advised of their new rights and obligations under the new law and the possible adverse legal consequences.



Maria Capritto is a lawyer at Nordman, Cormany, Hair & Compton. Maria is also a CPA.

# From conference room to courtroom, Pacific Coast has got you covered! Pacific Coast

Pacific Coast has been the most trusted name in court reporting in Ventura County for over 30 years. We can support you...



- Complimentary, well-equipped conference rooms in both our Ventura and Woodland Hills locations
- Videoconferencing capabilities
- High-quality realtime court reporting
- Complete in-house videography and trial presentation capabilities
- Full-service document depository including document storage and retrieval, document identification, scanning and copying





A LEGALINK COMPANY www.legalink.com

# Free CLE Offer

...all the way to tria

Learn more about the latest in technology and receive 1.0 hours of CLE credit. Call (818) 802-8781 or email us at sreed@legalink.com.

#### Pacific Coast Court Reporters

1363 Donlor St, Suite 8 Ventura, CA 93003-5638 tel (800) 438-2226

20750 Ventura Blvd, Suite 440 Woodland Hills, CA 91364 tel (818) 715-9122 DEDICATION.

Call today for more information. Jane Gray (805) 557-1433

jgray&gsocins.com

3 nos 1987, GSCO has been serving California's legal community. Our seasoned professionals will help you identify and manage the risks facing your law firm. We offer emparative quotes, low cost insurance and aemitted, "W" Pateri quality markets.

We'll work with you to find the best coverage at the lowest available or ding.

FAX (805) 494-4893 • 275 Hillcrest Drive. Suite 250, Thousand Oaks, CA 91360

#### REAL ESTATE SERVICES WHEN EXPERIENCE AND TRUST MATTERS!!! CALL: EMMANUEL F. FOBI

- Whether Buying, Selling or Refinancing
- Probate or Divorce
- 1st time home buyer
- Investment property
- Rebates/Bonus up to \$1995\*



(805) 914-1017 Email: Efobi@aol.com

Paradise Estates 770 Paseo Camarillo, Ste. 120 Camarillo, CA 93010

DRE# 01494662



CA Ltd. # U/43298

Emmanuel F. Fobi, Esq. Real Estate Broker

#### Judge Ross... You're Fired

By Jason M. Adams

On November 16, 2005, Judge Kevin Ross was removed from the bench in large part for his participation in a reality television show, "Mobile Court." The premise was for an actual judge to resolve real cases at the scene of a disputer (Think "People's Court" on wheels.) The pilot featured Judge Ross "presiding" over two cases.

The first one involved teenagers vandalizing a vehicle. The show took place on the residential street. O.K., not so bad. The second dispute, however, was entitled "Beauty and the Beast" and the show was held at a strip club. "Erotic Model" Angel Cassidy sued the Dream Girls adult club in San Diego, claiming that the club cheated her out of prize money. Ms. Cassidy alleged that the security guard, "Wolverine," improperly disqualified her from the final round of the "Miss Wet on the Net" contest.

Judge Ross rendered verdicts on both matters and signed a document for each case entitled "ARBITRATOR'S AWARD." He received \$5,000.00 for his work on the Mobile Court pilot. Sadly, the Judicial Commission Report is silent as to Judge Ross' ruling on the matters, so we will never know if Wolverine got his comeuppance.

Judge Ross was alleged to have violated Judicial Canons 1 and 2A by creating an appearance of impropriety and undermining the integrity and independence of the judiciary; Canon 2B(2) by using the prestige of office to advance his and others' pecuniary interests; Canon 4A(2) by engaging in off-bench activities that demeaned the judicial office; Canon 4D(1)(a) by engaging in financial and business dealings that may reasonably be perceived as exploiting the judicial position; Canon 4(D)(2) by participating in a business venture or commercial advertising, or permitting others to use the judge's title, or otherwise lending the prestige of office to promote a commercial venture; and Canon 4F by acting as a private arbitrator.

Three special masters were appointed to hold evidentiary hearings and report to the Commission on Judicial Performance. Not surprisingly, the special masters and the Commission concluded that Judge Ross violated all of the foregoing Canons in considering that the Canons appear to have been drafted to prevent this exact situation. No plausible arguments can be made for Judge Ross' defense, as is obvious when examining his defenses.

First, Judge Ross claimed that he did not know that he was acting as an arbitrator. After some significant brow-beating by the Commission on this claim, Judge Ross stated that "he now understands that private arbitration is prohibited, and that he fully understands that he acted as an arbitrator." Not persuaded by the after-the-fact acknowledgment, the Commission noted that Judge Ross' "belated concessions. . . miss the point that Judge Ross has repeatedly refused to concede in the face of compelling evidence that he had to have known at the time of the filming that he was engaging in arbitration."

Judge Ross then claimed that he asked and expected the producer not to use his title in promoting the show. The Commission summarily dismissed this defense as well, concluding that since Judge Ross failed to have this limitation reduced to writing, his efforts were inadequate to ensure that a violation of the Canons would not ensue. The Commission went on to say that Judge Ross' claim was "inherently unbelievable" due to the underlying premise of marketing him as a real judge as a way of selling the program.

Judge Ross' final defense was that it was acceptable for him to participate in the pilot because he "never made a final decision to do the show." The Commission dismissed this argument in three short sentences, basically stating that Judge Ross entered into a binding contract and contractual formalities were irrelevant to the ethical violations.

The Commission disagreed with the special masters only as to the degree of misconduct committed by Judge Ross. The special masters concluded that Judge Ross committed only prejudicial misconduct in connection with arbitrating the Mobile Court cases. The Commission, on the other hand, determined that Judge Ross' misconduct was willful. The Commission noted that Judge Ross' "pervasive lack of candor and accountability" throughout the proceedings was "especially pronounced" with respect to the Mobile Court charges.

The four counts of misconduct (count four being the Mobile Court arbitrations) levied against Judge Ross resulted in his removal from judicial office and disqualification from acting as a judge.

Considering the allegations against Judge Ross, the outcome of the Commission's decision is relatively unsurprising. Judge Ross testified that he knew he would need to resign from the bench if he was chosen to host the Mobile Court series. He also testified that a television career was very appealing to him because it would "only require [him] to work six months out of the year."

These comments illustrate that Judge Ross apparently made the conscious decision to gamble his seat on the bench on the remote possibility that he would become famous as a result of a reality show. The spellbinding allure of Hollywood is ever fascinating. Whether it's the teacher from Minnesota eating bugs on an island or an esteemed judge risking his career, the things people will do for the mere chance at celebrity never cease to amaze.



lason M. Adams is an attorney at Adams Noblin Vrataric in Ventura and a former cast member of the reality-TV show "The Law Firm" featured in Citations, September 2005.



"Where the stakes are high and emotions run deep"



90% Settlement rates 2,500 cases successfully mediated 22 years Mediator 10 years SettlementMaster, Santa Barbara Superior Court 20 years Mediation Trainer

- Business Employment • Real Property
- Family Trust & Estates
- Probate and Conservatorship

Professional Negligence

Law Review, Columbia Law School; Admitted to California and Massachusetts Bars, Masters in Psychology

References from judges and attorneys upon request.

805-569-2747

www.sbcadre.org/rubenstein.htm

#### **CLASSIFIEDS**

#### **EMPLOYMENT OPPORTUNITIES**

BUSINESS/REAL ESTATE ASSOCIATE - Mullen & Henzell L.L.P. is recruiting for an attorney with 1 - 4 years of experience to work in a sophisticated business and real estate transactional practice group. Strong analytical and writing skills required. Please send resume to: Christopher J. Page, Director of Administration, Mullen & Henzell L.L.P., 112 E. Victoria Street, Santa Barbara, CA 93101, Fax: (805) 966-9204, Email: Recruit@mullenlaw.com, Web: www.mullenlaw.com.

CIVIL LITIGATION ATTORNEY - Mullen & Henzell L.L.P. is seeking an experienced Partner/Senior Associate level civil litigation attorney to work in a practice emphasizing real estate, business and estate/trust litigation. Please send resume to: Christopher J.Page, Director of Administration, Mullen & Henzell L.L.P., 112 E. Victoria Street, Santa Barbara, CA 93101, Fax: (805) 966-9204, Email: Recruit@mullenlaw.com, Web: www.mullenlaw.com.

WANTED: ENTRY LEVEL RECEPTION-IST PART-TIME (flexible school hours, about 9a-2p) for Thousand Oaks law firm. Excellent phone manners required. Computer skills (Windows/Word/Outlook) and Spanish/English bilingual are helpful. Please call Michael Ireland (805) 402-6957, fax (805) 495-2224 or Email mji@lalaw.com.

EXPERIENCED FAMILY LAW LEGAL ASSISTANT – Wanted for busy office located in Westlake Village. Prefer person with at least 1 year's experience to start right away. Right person must be able to prepare pleadings, discovery and research with little supervision. Please send résumé, salary requirements and preferences. Attn: Partner; Fax (818) 707-4262.

ESTATE PLANNING PARALEGAL – Mullen & Henzell L.L.P. is seeking a certified paralegal with 3+ years' exp. in estate planning, probate & post death admin. Persons currently enrolled in a certificate program will be considered. Excellent salary and benefits package. Please send résumé & salary requirements to: Susan A. Subject, Human Resources, Mullen & Henzell L.L.P., 112 East Victoria Street, Santa Barbara, CA 93101, (805) 966-9204 Email: HRDept@mullenlaw.com, Web: www.mullenlaw.com.

#### **SERVICES OFFERED**

Experienced Workers' Comp attorney - Calendar overbooked? Can't be in two places at once? Experienced Worker's Comp attorney can take depositions of applicants, witnesses, & doctors, make court appearances on your behalf, arbitrate fee disputes and insurance company matters, analyze & review cases. Contact Irving Rosenfeld, 44 years of experience, at (805)477-0550 or cell (805) 320-5466. Call now to maximize your time and energy.

#### ATTORNEY SEEKING EMPLOYMENT

– Energetic and ambitious recent Southwestern SCALE program graduate looking for an associate position in Ventura County. Willing to work hard for hiring firm. If interested, please contact Jonathan Panossian, mail to: Jonathan Panossian@hotmail.com.

Contract attorney - Experienced in business and real estate litigation and trials. Reasonable rates. Nancy A. Butterfield (805) 987-3575.

ABOTA Attorney available for trials. (805) 901-7479.

#### OFFICE SPACE AVAILABLE

DIRECTLY ACROSS FROM COURT-HOUSE Attractive, fully furnished and equipped law offices, approx 645 square feet. Ideal for 1 or 2 professionals. Wonderful, experienced Secretary/Receptionist (23 years) also available. Terms negotiable. Contact Theresa or Keith at 877 So. Victoria Avenue, Suite 206, Ventura. Call (805) 656-0180.

Professional Office Building - 674 County Square Dr., Ventura, Ca. Underpass to Court House, close to freeway. Offices available from 150 sq. ft. to 900 sq. ft. For more information call Shelly at: Don L. Carlton Realty (805) 676-9409.

Office for Rent - Ventura Law Office County Square Professional Office Bldg. Underpass to Court House First floor, large window, phone, intercom, DSL, garden atmosphere. Call (805) 642-2025.

#### **BOOKS UP FOR BID**

LAW LIBRARY has a list of books up for bid in January. Come in and pick up a copy or call and ask to be put on our mailing list. For information, call (805) 642-8982 or e-mail us at vcll@rain.org.

#### I provide solutions that help you meet your bottom line.

## Offering the right environment for your practice.

- Westlaw\* KeyE te\*
- Piede Broods
- egal Solutions.
- The Write nitionary New White. Summary of California Leval fieth new available!
- The Ruiter Group Californ's Fractice Guides\*\*
- Miller 9 Storr
- West LegalEdcenter\*
- ProLaw\*
- CHR DisspMaster Suite\*

#### Call for:

- In-office training
- Free consultations!

# Gregg B. Kravitz West Law Firm Sales Representative

Phone:

805-657-0906

E-mail: gregg.kravitz**≋r**homson.com.

Personally serving the legal research needs of Ventura County for over 20 years.



50 0005 West in Thomps, it has been it 214521-5-05



#### **OBITUARIES**

#### **ED MASRY**

Westlake Village attorney Edward Masry passed away on December 5, 2005. The L.A. Times described Ed as the "flamboyant, crusading environmental lawyer" portrayed by Albert Finney in the Erin Brockovich movie. As anyone knows who is familiar with the film or the actual court case, Ed took on the representation of the little guys against a corporate giant to stop toxic poisoning of groundwater, and won. Masry, a practicing California lawyer for 44 years, provided legal representation to celebrities, including actress Pamela Lee, Merlin Olsen of the Rams and televangelist Gene Scott, but never imagined he would become a celebrity in his own right for his work as a lawyer, representing residents in Hinkley.

While many lawyers approaching 70 are either contemplating retirement or have retired, Ed not only continued practicing law, but entered the world of politics, becoming a councilmember and mayor of the City of Thousand Oaks. Upon Mr. Masry's death, Thousand Oaks Mayor Claudia Bill-de la Peña described Edward Masry as "a fervent protector of open space, the environment and small business." During his 5 years on the City Council, Ed stood firm on these convictions, actively pushing for the acquisition of more parkland for the community. He was a strong, courageous man who always spoke his mind regardless of the popularity of his opinions. While those who disagreed with him were often quick to criticize, Ed always took the high road. He was a true gentleman. The voters believed in Ed and his leadership qualities, re-electing him to the council in unprecedented numbers in the fall of 2004.

I had the privilege of knowing Ed Masry as an incredibly talented lawyer, civic leader and friend. The Erin Brockovich movie was something Ed was proud of, not just because it added to his wealth and notoriety, which he did enjoy, but mainly because it heightened the awareness of people around the country regarding toxic contamination issues. Ed and his law firm, Masry and Vititoe, have made great strides in making accountable many companies who had polluted the land with impunity for years.

Closer to home, Ed generously and selflessly contributed his time and resources to local issues and lawsuits to protect the health, the safety and the fundamental constitutional rights of local residents. Ed was instrumental in saving the 5400-acre Ahmanson Ranch open space from a massive development proposal of 3000-plus homes. Not only was he a lawyer for some of the plaintiffs in the litigation, but also effectively used his clout as a public figure. He and Erin went to Sacramento and got Governor Grey Davis interested in having the State acquire Ahmanson Ranch by using his skills of persuasion as well as providing the Governor with signed copies of the movie and poster. In assisting supporters for the preservation of Ahmanson Ranch, Ed and his firm even found themselves in World Court, successfully protecting the rights of a community group to keep using their website domain name.

Ed Masry was truly an inspiration to all who knew him well. Thank you Ed for exemplifying what all lawyers should strive to achieve in their careers and their lives. You will be missed.

By Alyse Lazar

#### **JUIN BARKER**

Juin Barker, who practiced law in Simi Valley with her brother-in-law partner, Jim Barker, lived in Simi Valley. She was a board member of Women Lawyers of Ventura County, and torts professor at Southern California Institute of Law. Juin was a regular at bar functions and a member of the LRS panel. She is survived by her 15-year-old son Samuel.

By Karen Darnall

#### **DICK RICHARDS**

After battling cancer for nearly 15 years, Richard "Dick" Richards died December 2. Dick was admitted to the State Bar in 1962 and was elected twice to terms on the VCBA board of directors. Dick also served as president of Ventura County Legal Aid. After leaving Los Angeles, he joined the law firm of Lowthorp, Richards, McMillan, Miller, Conway and Templeman in Oxnard where he practiced 37 years. An article about Mr. Richards will appear in the February issue of CITATIONS.

# INCREASE TIME FOR YOUR BUSINESS PRACTICE LAW – NOT ADMINISTRATION

Find yourself spending more time on firm administration than practicing law? How often have you said, "This isn't why I went to law school!"? J. B. Shaw & Associates has a solution to this problem. We'll work with you to handle your administration, while you focus on your core business.

John Crenshaw, the firm's principle, has his MBA from Pepperdine University and has managed all aspects of firm administration for more than 26 years. His experience includes strategic planning, finances, human resources, marketing, space planning and build-out management. We can handle specific functions in your office on a regular basis or help you on a project basis. Visit our web-site and call or e-mail us for a free consultation:

#### J. B. Shaw & Associates

www.jbshaw.com jb@jbshaw.com (805) 558-9085

Don't take time away from servicing your clients and making money, because of administrative issues; let us help you.



Got MCLE? Attorneys with last names H-M take note. Bridging The Gap© is January 28th in the Jury Assembly Room. In addition to the eight other cle offerings during the month, the Gap will offer seven including the hard-to-gets. Flyers contained herein or call the bar office at (805)650-7599. . . Those fleeing the Ventura flames November 18 included Blake Wade, Mike Velthoen, Mindy and Jay Johnson, and Mike O'Brien . . . According to the LA Times: "A lawyer imprisoned more than a decade for allegedly hiding \$2.5 million during his divorce was back in court December 9, but H. Beatty Chadwick failed again to persuade judges to release him. Attorneys say Chadwick, 68, may be serving the longest stretch in U.S. history for civil contempt. The judge who sent him to jail in 1995 found that he had hidden his wealth in overseas banks rather than allow his ex-wife to get it. Chadwick has been kept in jail by a series of judges if he'll just reveal what happened to the money." . . . Kwanzaa party was held at Tina Rasnow's home New Year's Day. It was sponsored in part by the Black Attorneys Association and the Asian American Bar Association. Liana Johnsson, Mary Tatum, Dien Le, Carmen Ramirez, Earl Price, Gary Windom were a few of the notables...

Ojai Valley School has named its newest lecture hall the **William H. Hair** Lecture Hall, in honor of Hair's nearly 30 years of service on the board of trustees. . . Great bar friend **Ed Lacey** retired December 31. After six years of talking about it, he finally did it. 25 stellar years providing services to our community. . . From Jonathan Swift: "Law is like a cobweb, which may catch small flies, but lets wasps and hornets break through." . . The State Bar of California has vacancies on COPRAC, the standing committee on Professional Responsibility and Conduct. Applications are available on-line from the bar's website at www.calbar.ca.gov. Submission deadline

#### EXEC'S DOT...DOT...DOT...

By Steve Henderson, Executive Director

is February 1st. . . An interesting decision from our District 6 Court of Appeal as it is highly unusual for them to get testy. The court found that LA attorney Debra L. Koven should be sanctioned for filing two petitions for rehearing that, "in no uncertain terms accuses us of 'deliberate judicial dishonesty'. Koven's pattern of abuse and unsupported accusations of judicial misconduct are patently outrageous, she has also impugned the integrity of the trial judge, opposing counsel, and counsel's expert witnesses." Located entirely at www.courtinfo.ca.gov/opinions/ documents/B184017.PDF...DDA Tom Harris celebrated his retirement party in style with 60 colleagues, friends and family December 8 in the County's Administration Building. Joining Tom were Greg Totten, Mike Bradbury, Noel Klebaum, John Flynn, Bill Hair, Mike Frawley, Tony Trembley, Undersheriff Craig Husband, Leroy Smith, and the former city manager of Stockton, where Tom served as city attorney for a time. . .

Bill Schneberg's son, Kyle, passed the July '05 Bar exam and was sworn in December 2 at Pepperdine. Bill added that Kyle will not be working with dad, nor will he practice landlord law . . . A dated, anonymous source: "Arguing with a lawyer is like mud wrestling with a pig: after a while you realize that the pig actually enjoys it.". . . From Actual Court Records: Lawyer: "Did you actually see the accident." Witness: "Yes, sir." Lawyer: "How far away were you when the accident happened?" Witness: "Thirty-one feet, six and one-quarter inches." Lawyer: (Thinking he's trapped the witness) "Well, sir, will you tell the jury how you knew it was exactly that distance?" The Witness: "Because when the accident happened, I took out a tape and measured it. I knew some annoying lawyer would ask me that question."... License Plate of the Month: LTHR BR, a Chevy Blazer driven by Joe Rund. . .

**Stephen Millich**, Assistant City Attorney, City of Simi, now hosts "The Blues Shack" every Sunday from one to four p.m. on KCLU, 88.3 FM in Ventura County and 102.3 FM in Santa Barbara. Steve's a veteran of several blues shows and worth the listen. . .

From Anatole France (The Red Lily, 1894): "How noble the law in its majestic equality, that both the rich and the poor are equally prohibited from peeing in the streets, sleeping under bridges, and stealing bread."... Richard Goldman is recovering well from intestinal blockage surgery just before Thanksgiving . . .The Judicial Council of California and the State Bar of California recently collaborated on a landmark statewide survey of California residents and active members of the State Bar. The focus was trust and confidence in the California courts. The results of the study are summarized in Trust and Confidence in the California Courts: A Survey of the Public and Attorneys. Amazing finding? Public trust and confidence in the California courts has improved over the past 13 years. Go figure? Attorneys are more positive about the courts than the general public. Find it at www.courtinfo.ca.gov/reference/ 4\_37pubtrust.htm. . . From Ralph Waldo Emerson: "No law can be sacred to me but that of my nature."...

From Lewis Carroll, Alice's Adventures in Wonderland: "In my youth", said his father. "I took to the law, and argued each case with my wife; and the muscular strength, which it gave to my jaw, has lasted the rest of my life."...

From Actual Court Records: District Attorney—"Your Honor, prior to calling my first witness, I'd like to state for the record that immediately prior to starting this proceeding and in open court while His Honor was in chambers, defense counsel called me a punk three times and called me a s—t once. I don't know what explanation he has for that, but I wanted to put it on the record before we started this." . . .

Steve Henderson has been the executive director of the bar association since November 1990 and expects you to submit your dues now or all kinds of things can go wrong in your life. Additionally, all those saps that took the Trojans can pay him directly. Finally, he thanks all the members for the holiday cards, candy, floral arrangements and food baskets which appeared while he was on vacation. Dennis LaRochelle delivered a fruitcake upon return.



Want to get away from working with the "Corporate Giants" and get back to the comfort of working with a local company with the **Personal** touch?

- Certified Real Time Reporters
- Complimentary Conference Rooms
- Professional Videographers
- Video Synchronization
- E-Transcripts via the Internet
- Exhibits on CD-ROM
- Complimentary Condensed Transcripts & Indices
- In-house Videoconferencing
- Password protected internet-accessible transcript and exhibit archival
- Case Management
- Mastercard, Visa and American Express accepted

"Document Depositories In Ventura, Santa Barbara, and Van Nuys"



Ventura
Three Conference Rooms



Santa Barbara Four Conference Rooms



Van Nuys Four Conference Rooms

Ventura 801 S. Victoria Ave. Suite 306 Ventura, Ca. 93003 805.654.1058 Santa Barbara 411 E. Canon Perdido Suite 21 Santa Barbara, Ca. 93101 805.966.0177 Van Nuys 14545 Sylvan Street Van Nuys, Ca. 91411 818.988.1900

www.personalcourtreporters.com



# Joseph Liebman Mediator

Specializing in the Resolution of Real Estate, Defective Construction, Earth Movement, Inverse Condemnation, Insurance and Business related Disputes



Serving Ventura, San Luis Obispo and Santa Parbara Counties

Please Call

HartADR (866) 427-8237

4250 Mariposa Avel, Santa Barbara, CA 93110.

CITATIONS
Ventura County Bar Association
4475 Market Street, Suite B
Ventura, California 93003

PRSRT STD US POSTAGE

**PAID** 

PERMIT NO. 507 OXNARD, CA 93030